



MONDAY

MORNING REPORT

Have a Good Trading Day



We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.

- Warren Buffet

MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	37350.33	38.83	0.10%
Nifty 50	11047.8	18.4	0.17%

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	35.24	1
HDFCBANK	110.50	0.69
ICICIBK	11.69	1.65
INFY	11.07	1.28
TATA MOTOR	8.56	3.38
WIPRO	3.80	0.53

FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	-1339
DII's Eq (Provisional)	1058
FIIs Index Future	-294
FIIs Index Options	493
FIIs Stock Future	-491
FIIs Stock Options	-76

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	71.2872
EURO	79.1468
YEN 100	67.1700
GBP	86.3269

TOP STORY

- **Coffee Day Enterprises:** Coffee Day Group issued clarification on debt position, saying debt as on July 31 stood at Rs 4,970 crore excluding Sical Logistics & Magnasoft's at Rs 3,472 crore. Post sale of Global Village Tech Park, Group debt to reduce by Rs 2,400 crore. Group had approved sale of Global Village Tech Park to Blackstone.
- **DHFL:** Company is not in a position to submit its Q1 financial statements within stipulated time and will ensure that it will submit Q1 results by September 14
- **Kotak Mahindra Bank:** Lender cuts 3-month to 3-year MCLR by 10 bps.
- **Sundaram Clayton:** Company announced shut down of Chennai unit on August 16-17 due to slowdown across sector.
- **Kridhan Infra:** Associate company Vijay Nirman Company (VNC) wins orders worth Rs 145 crore for construction in GOA International Airport and Hyderabad International Airport.
- **NACL Industries:** A new facility is being built at the Srikakulam site to meet the expected growth in demand for technicals as well as intermediates. This is also to mitigate input supply risk from China. Manufacturing of a new Intermediate has commenced at Srikakulam Plant in Q1.

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	25886.01	306.61	1.20%
NASDAQ	7895.99	129.37	1.67%
NIKKEI	20521.28	102.47	0.50%
HANG SENG	26176.22	442	1.72%
SGX NIFTY	11060.50	6.50	0.06%

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE OIL	55.39	1.69%
NATURAL GAS	2.179	-2.37%
GOLD	1521.1	-0.66%
SILVER	17.055	-0.92%
COPPER	2.593	-0.08%

WORLD EVENTS

NO EVENTS

RESULTS TODAY

CG Power and Industrial Solutions, Kwaliti, Opto Circuits, Dhruv Wellness, Glance Finance, Industrial Investment Trust, IITL Projects, Real Growth Commercial, Trident Tools



NIFTY CHART



MARKET COMMENTARY

The barometer index, the S&P BSE Sensex, rose 38.80 points or 0.1% to 37,350.33. The index hit a high of 37,444.45 and a low of 36,974.41 in the intraday.

The Nifty 50 index rose 18.4 points or 0.17% to 11,047.80. The index hit a high of 11,068.65 and a low of 10,924.30 in the intraday.

In the broader market, the S&P BSE Mid-Cap index rose 0.1%. The S&P BSE Small-Cap index rose 0.11%.

The market breadth was almost even. On the BSE, 1194 shares rose and 1301 shares fell. A total of 146 shares were unchanged.

Nifty likely to trade in the range of 10800-11250

MARKET LEVELS

NAME	PIVOT	SUPPORT LEVELS			RESISTANCE LEVELS		
NIFTY	11014	10959	10869	10814	11103	11158	11247
USDINR	71.155	71.155	71.155	71.155	71.155	71.155	71.155



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
JATALIA	SHEENAM BANSAL	S	20,012	3.42
SSPNFIN	MINITA AALOK KILLAWALA	S	12,000	50.1
BALAJITELE	GOTHIC HSP CORPORATION	B	614,275	50.5
BALAJITELE	GOTHIC CORPORATION	B	1,228,550	50.5
BALAJITELE	INDIA CAPITAL MANAGEMENT LIMITED A/C INDIA CAPITAL FUND LIMITED	S	2,564,777	50.5

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
MKPL	SHIB CHARAN DASS INDUSTRIES PRIVATE LIMITED	BUY	22000	71.21
RELCAPITAL	JUPITER INDIA FUND	SELL	1446343	48.43
SONISOYA	SHREENATHJI SECURITIES TRADING CO LLP	BUY	30000	19.4
SONISOYA	BASKIN MANAGEMENT CONSULTANCY PRIVATE LIMITED	SELL	30000	19.4
COX&KINGS	STATE STREET BANK & TRUST CO A/C STATE STREET BANK & TRUST C	BUY	1162443	7.1

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In ban:** DHFL
- **New in ban:** NONE
- **Out of ban:** NONE

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANI PORTS	357	352	347	355	361	364
ASIAN PAINT	1597	1572	1547	1586	1612	1626
AXIS BANK	676	662	649	670	683	691
BAJAJ-AUTO	2751	2688	2625	2724	2787	2823
BAJAJ FINSV	7439	7290	7141	7433	7582	7724
BAJ FINANCE	3337	3274	3211	3316	3380	3422
BHARTIARTL	362	356	351	361	366	371
BPCL	351	346	342	351	356	361
BRITANNIA	2499	2459	2419	2482	2522	2545
CIPLA	476	473	469	478	482	487
COALINDIA	202	200	198	202	203	205
DRREDDY	2493	2462	2432	2496	2526	2560
EICHER MOT	16600	16283	15965	16501	16819	17038
GAIL	130	125	121	128	133	136
GRASIM	752	729	705	743	767	781
HCLTECH	0	1050	1037	1063	1076	1090
HDFC	2100	2074	2049	2118	2144	2188
HDFC BANK	2228	2210	2193	2222	2239	2251
HEROMOTOCO	2669	2584	2499	2632	2717	2765
HINDALCO	180	175	171	178	183	186
HINDUNILVR	1829	1814	1799	1831	1845	1862
IBULHSGFIN	551	512	473	537	576	602
ICICI BANK	419	414	409	417	422	425
INDUSINDBK	1439	1394	1350	1420	1464	1490
INFRATEL	249	245	240	248	252	255
INFY	775	765	755	772	782	790
IOC	126	125	124	126	127	128
ITC	253	249	245	251	255	257
JSWSTEEL	227	223	219	226	230	233
KOTAK BANK	1499	1482	1465	1494	1511	1523
LT	1335	1324	1312	1332	1343	1351
M&M	528	518	509	525	535	541
MARUTI	5975	5712	5448	5853	6117	6258
NTPC	118	117	115	118	119	121
ONGC	128	127	125	128	129	131
POWERGRID	211	204	197	209	216	221
RELIANCE	0	0	0	0	0	0
SBIN	291	286	281	289	294	298
SUN PHARMA	415	409	404	415	421	427
TATAMOTORS	121	118	115	120	123	125
TATASTEEL	363	357	350	362	368	373
TCS	2165	2125	2085	2183	2223	2281
TECHM	659	650	641	655	665	670
TITAN	1076	1069	1063	1077	1083	1091
ULTRACEMCO	4208	4189	4170	4217	4236	4263
UPL	549	530	510	541	561	573
VEDL	144	142	139	144	146	148
WIPRO	249	246	242	248	252	254
YES BANK	79	77	75	79	82	84
ZEEL	347	339	332	344	351	355



NSE CIRCULARS

NSE Circular: Applicability of Additional Surveillance Measure (ASM) (zip) w.e.f. AUG 19,2019

NSE Circular: Applicability of Short Term Additional Surveillance Measure (ST-ASM) (zip)) w.e.f. AUG 19,2019

NSE Circular: Listing of further issues of Aarti Industries Limited, Aditya Birla Fashion and Retail Limited, City Union Bank Limited, Housing Development and Infrastructure Limited, ICDS Limited and Yes Bank Limited (pdf)w.e.f. AUG 19,2019

NSE Circular: Listing of Equity Shares of Sterling and Wilson Solar Limited (IPO) (pdf))w.e.f. AUG 19,2019

NSE Circular: Listing of Equity Shares of Spandana Sphoorty Financial Limited (IPO) (pdf)))W.e.f. AUG 19,2019

BOARD MEETINGS/ CORPORATE ACTION

COMPANY NAME	DATE	PURPOSE
NELCAST	25-Jul-19	Dividend - Re 1 Per Share
INSECTICID	25-Jul-19	Dividend - Rs 2 Per Share
EXIDEIND	25-Jul-19	Dividend - Re 0.80 Per Share
GSKCONS	25-Jul-19	Dividend - Rs 105 Per Share
GODREJAGRO	25-Jul-19	Annual General Meeting/ Dividend - Rs 4.50 Per Share
FSL	25-Jul-19	Dividend - Rs 2 Per Share
FINEORG	25-Jul-19	Dividend - Rs 7 Per Share
BOMDYEING	25-Jul-19	Dividend - Rs 1.50 Per Share
ZENSARTECH	25-Jul-19	Annual General Meeting/ Dividend - Rs 1.80 Per Share
CADILAHC	25-Jul-19	Dividend - Rs 3.50 Per Share
BAJAJELEC	25-Jul-19	Dividend Rs 3.50 Per Share
WSTCSTPAPR	25-Jul-19	Dividend - Rs 5 Per Share
THERMAX	25-Jul-19	Dividend Rs 7 Per Share
TECHM	25-Jul-19	Dividend Rs 14 Per Share
UJJIVAN	25-Jul-19	Dividend - Rs 0.45 Per Share
BERGEPAINT	26-Jul-19	Dividend - Rs 1.90 Per Share
ENIL	26-Jul-19	Dividend - Re 1 Per Share
ASAHIINDIA	29-Jul-19	Dividend Re 1 Per Share
TITAN	29-Jul-19	Annual General Meeting/ Dividend - Rs 5 Per Share
SUDARSCHEM	29-Jul-19	Dividend Rs -3.5/Special Dividend Rs 2.5 Per Share
PIDILITIND	29-Jul-19	Dividend - Rs 6.50 Per Share
KTKBANK	29-Jul-19	Dividend - Rs 3.50 Per Share
MATRIMONY	30-Jul-19	Dividend - Rs 1.50 Per Share



NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1490/\$1461 & Resistance = \$1540/\$1567.**
- **Crude oil range (WTI)->\$51 to \$61.**
- **Wall Street climbs at end of turbulent week:** - Hopes of more official stimulus for the economy and the easing of a bond market rally drove a broad rise in U.S. stocks on Friday, as a bruising week for markets drew to a close.
- **Dollar holds onto gains, but sentiment remains fragile:** - The dollar held onto gains on Friday after a surge in U.S. retail sales eased concerns about the world's top economy, but traders cautioned against reading too much into one piece of data given the growing risks to the outlook. The greenback was on course for a weekly gain against safe-haven currencies such as the Japanese yen and the Swiss franc, pointing to some respite for frayed nerves after fears of recession and protests in Hong Kong rattled financial markets. Data showing American consumers continued to splurge in July came as a relief to investors after the U.S. bond market sounded alarms of a recession.
- **OPEC sees bearish oil outlook for rest of 2019, points to 2020 surplus:** - OPEC delivered a downbeat oil market outlook for the rest of 2019 on Friday as economic growth slows and highlighted challenges in 2020 as rivals pump more, building a case to keep up an OPEC-led pact to curb supply.
- **Gold Prices Dip After Solid Rally as Risk Sentiment Returns:** - Gold prices dropped on Friday, giving back a small portion of August's gains, as sovereign debt yields pulled away from historic lows and signs of economic stimulus boosted risk sentiment.

TRENDS & OUTLOOK – DATE: 19-AUG- 2019

PRECIOUS METALS:

COMMODITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD	37401	37660	37930	38251	38574
SILVER	41636	42550	43811	44690	45520

BASE METALS

COMMODITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER	436	441	446	451	456
ZINC	177.90	180.25	184.30	187.20	190.60
LEAD	147.70	150.55	153.60	156.70	159.65
NICKEL	1090	1114	1139	1168	1191

ENERGY

COMMODITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL	3720	3810	3900	4039	4147
NATURAL GAS	147	151	156	160	165

DATA TALKS : TODAY'S ECONOMIC DATA :

German Buba Monthly Report.

When life goes easy, the future welcomes you with excitement

Presenting

ALGORITHMS

SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

Pre Defined Stop Loss

Pre Defined Risk

Buy-Sell Both

Carry Forward



Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

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